

## MB-700<sup>Q&As</sup>

Microsoft Dynamics 365: Finance and Operations Apps Solution Architect

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## QUESTION 1

A company plans to upgrade from Microsoft Dynamics AX 2012 to Dynamics 365 Finance and Dynamics 365 Supply Chain Management. The company has a large call center that uses a third-party system to enter sales orders.

The company decides to keep the third-party system and integrate it with Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

The company also wants to reuse the Microsoft Dynamics AX 2012 integration and endpoints with Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

For performance reasons, non-real-time integrations must be avoided.

All solutions that are proposed should be supported by Microsoft in case there are performance issues.

You need to plan the integration strategy.

What should you do?

- A. Use a standard Microsoft Data Management Framework (DMF) package REST API.
- B. Plan for testing in a production environment.
- C. Use only synchronous integrations.
- D. Reuse the Application Integration Framework (AIF) and endpoint integration.

Correct Answer: D

Correct:

\*

Define custom service API requirements.

\*

Reuse the Application Integration Framework (AIF) and endpoint integration.

Incorrect:

\*

Plan for testing in a production environment.

\*

Plan for testing in a Tier 2+ environment.

\*

Prioritize technical requirements over functional requirements.

\*

Use a standard Microsoft Data Management Framework (DMF) package REST API.

\*

Use only synchronous integrations.

\*

Use the Microsoft Excel add-in.

Note:

Custom service development

You can develop custom services for finance and operations. When a developer writes a custom service under a service group, the service group is always deployed on two endpoints:

SOAP endpoint

JSON endpoint

SOAP-based custom service

SOAP-based services remain the same as they were in Dynamics AX 2012.

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## QUESTION 2

DRAG DROP

A company uses Dynamics 365 Supply Chain Management.

You are performing regression testing using the Regression suite automation tool (RSAT). You observe that invoice totals for some sales orders are lower than expected.

You need to ensure that the invoice totals are correct.

What should you do? To answer, drag the appropriate actions to the correct scenarios. Each action may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

**Answer Area**

Actions	Scenario	Action
Use a test case operator.	Create a step to check the invoice amount.	
Validate the control gesture.	Ensure invoice totals are correct.	
Add an info step control gesture.		

Correct Answer:

**Answer Area**

Actions	Scenario	Action
	Create a step to check the invoice amount.	Use a test case operator.
Add an info step control gesture.	Ensure invoice totals are correct.	Validate the control gesture.

Box 1: Use a test case operator.

Supported operators are +, -, / and \\\\'.

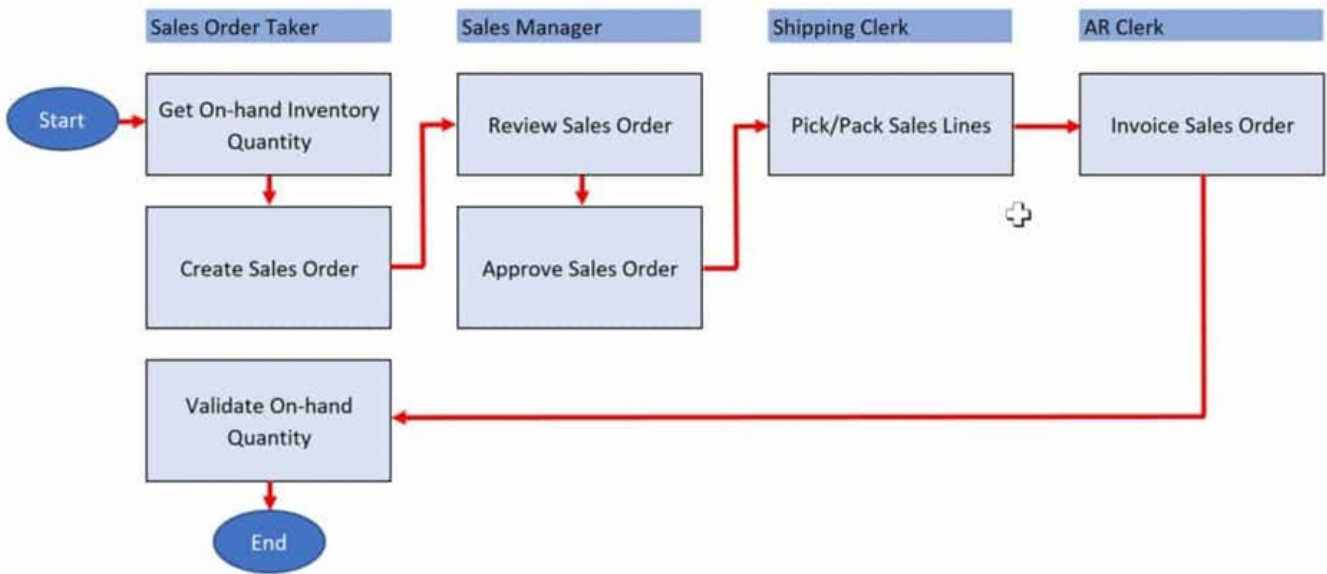
Capturing a value in one step and adding it into a value captured in a subsequent step can now provide you with a logical step using comparison operators such as "=", "andlt;" , ">", etc.

Box 2: Validate the control gesture

RSAT allows you to include validation steps within your test case to validate expected values.

Note: Validation steps are also critical when the expected results should be verified as a part of the test case. Where an inventory quantity should be updated and verified from a Sales Order that has been picked, packed and invoiced, it is

useful to have such a validation step in your recording.



Planning test cases by role will allow you to use validations to verify results as well as test your security to prepare for update or testing of a new security role. Incorrect:

\* Add an info step control gesture “Gesturing” is the use of special Task Recorder functions, such as Copy and Paste”, which, are not viewable in the recording but are understood by RSAT. These functions make note of fields of your choosing and, upon creating the executables and parameter files in RSAT, convert those gestures into variables which can be used to “chain” your test cases together.

### QUESTION 3

A company is implementing Dynamics 365 Finance.

The company needs information on the capabilities of Lifecycle Services (LCS).

You need to identify the scenarios for using LCS.

Which three scenarios should you identify? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Identify issues in module configuration and business data.
- B. Configure database logging on tables.
- C. Submit a support ticket.
- D. Estimate the number of licenses required.
- E. View the implementation methodology examples provided by Microsoft.

Correct Answer: ADE

Tools that are provided in LCS

The following table lists the tools that are provided in LCS and describes the phases that each tool applies to.

\*

Configuration and data manager (preview) (A)

Configuration and data manager (preview) lets you copy a configuration from one instance to another. You can copy from and to environments that meet the following criteria: they are managed as part of an LCS project; they run the Data

Import/Export Framework.

\*

License sizing estimator (D)

License sizing estimator helps you estimate the number of licenses that are required. It provides a shared workspace that lets you model default and customized roles, and then automatically calculate the required client access licenses

(CALs).

\*

Methodologies (E)

Methodologies provide a tool that you can use to ensure more repeatable, predictable implementation projects. You can use one of our methodologies or create your own. By using a methodology, you can easily track and report on your progress.

\*

Etc.

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#### QUESTION 4

A holding company with three independently managed and operated subsidiaries is implementing Dynamics 365 Finance.

The company needs to ensure the restriction of data for each company from subsidiary counterparts. You need to determine an organization structure.

Which structure should you recommend?

- A. single legal entity with security policies
- B. separate legal entities
- C. single legal entity with custom business unit financial dimension
- D. single entity that consolidates legal entities
- E. single legal entity with default business unit financial dimension

Correct Answer: B

**QUESTION 5****HOTSPOT**

You need to identify the strategy for each application lifecycle management (ALM) component.

Which strategy should you use for each ALM component? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Code management strategy for ALM process

### ALM component

Code management strategy Dynamics 365  
custom development

	▼
A model per pod	
A single model for the implementation	
A Visual Studio project per workstream	
A single Visual Studio project per workstream	

### Package type to use

	▼
Deploy as its own package.	
Deploy as part of an existing package.	

Correct Answer:



# Code management strategy for ALM process

## ALM component

Code management strategy Dynamics 365 custom development

	▼
A model per pod	
A single model for the implementation	
A Visual Studio project per workstream	
A single Visual Studio project per workstream	

## Package type to use

	▼
Deploy as its own package.	
Deploy as part of an existing package.	

Box 1: A model per pod

Code management strategy Dynamics 365 custom development

Scenario:

Environment, Current:

There are five different functional groups, called pods, which fully own their development cycles for different functionality in their ERP.

Requirements, Development

\*



Each of the pods' development teams must be able to deploy all of its code independently from one another.

\*

Each developer must have their own environment.

Box 2: Deploy as part of an existing package Package type to use

Build automation Build automation is the process of creating deployable packages from source code automatically and regularly. Build automation helps you speed up your implementation and ensure consistent and reliable results. You can use Azure DevOps to create and configure build definitions and triggers for your finance and operations apps.

Here's a checklist to ensure your build goes smoothly:

\*

Create a single deployable package that contains all packages.

\*

Create a deployable package with a build machine so it's self-contained and contains all applicable modules.

\*

Etc.

Scenario:

Requirements, Development

\*

Each of the pods' development teams must be able to deploy all of its code independently from one another.

Overlaying of base Microsoft or third-party code must be prevented.

\*

Each developer must have their own environment.

\*

Development environment costs should be as low as possible.

\*

Developers should be able to access their development environments 24 hours a day.

\*-> The development team must create a performance strategy that involves the functional implementation team and the different development teams by using Microsoft recommendations.

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## QUESTION 6

You need to determine which tool to use to run the vendor's financial reports. Which tool should you use?

- A. Microsoft Power BI reports
- B. Microsoft Word add-in templates
- C. Dynamics 365 financial reports
- D. modern report design templates

Correct Answer: C

Scenario:

Current:

SQL Server Reporting Services (SSRS) reports are used for several financial reports that are sent to vendors in the existing ERP solution.

Requirements

The current third-party financial reporting tool does not integrate with Dynamics 365.

Note: Dynamics 365 Finance, Get started with financial reporting

Install the Financial reporting add-in

The Financial reporting add-in lets financial and business professionals create, maintain, deploy, and view financial statements. Financial reporting includes dimension support. Therefore, account segments or dimensions are immediately

available. No additional tools or configuration steps are required after installation.

Reference:

<https://learn.microsoft.com/en-us/dynamics365/finance/general-ledger/financial-reporting-getting-started>

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## QUESTION 7

A company with multiple legal entities implements Dynamics 365 Finance.

The company's financial controller needs a single global report that displays vendor aging across all companies.

The report must meet the following requirements:

1.  
Leverage standard functionality as much as possible.
2.  
Minimize development time.
3.  
Minimize configuration time.

You must identify a tool to create the report.

Which tool should you use?

- A. Electronic reporting tool
- B. Financial Reporter
- C. SQL Server Reporting Services (SSRS)
- D. Business document management

Correct Answer: A

Electronic reporting (ER) is a configurable tool that helps you create and maintain regulatory electronic reporting and payments. You can use ER to configure formats for both incoming and outgoing electronic documents in accordance with the legal requirements of various countries and regions. ER lets you manage these formats during their lifecycle. For example, you can adopt new regulatory requirements and generate business documents in the required format to electronically exchange information with government bodies, banks, and other parties.

The ER engine is targeted at business users instead of developers. Because you configure formats instead of code, the processes for creating and adjusting formats for electronic documents are faster and easier.

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#### QUESTION 8

You need to solve User1's issue. What should you create?

- A. Business Process Modeling Notation (BPMN)with Power Automate
- B. GitHub Solution Blueprint template
- C. GitHub Cutover template
- D. Data Migration framework data packages

Correct Answer: D

Data migration is a key success factor in almost every implementation. A primary concern of some customers is the speed that data can be migrated at, especially if there are vast amounts of data and a small cutover window. The Data migration framework is also used to move data as part of business requirements and operations.

A data package for a Dynamics 365 Finance and Operations app can consist of one or many data entities. A typical data package consists of a group of entities for a specific task, process, or function.

Note: A mock cutover was conducted. It was unsuccessful due to lack of coordination across the countries. The lack of success created timing issues with data uploads from centralized IT and validation at the country level. User1 must use a

standard template to prevent the mock cutover issue happening at go-live.

Reference: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/devitpro/sysadmin/optimize-data-migration>

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#### QUESTION 9

A client is implementing Dynamics 365 Finance.

You need to determine a testing solution to validate performance of critical business processes in the organization.

Which two tools should you use? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Task Recorder
- B. SysTest
- C. PerfSDK
- D. Regression suite automation tool

Correct Answer: AC

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#### QUESTION 10

A client plans to implement Dynamics 365 Finance.

The client is unsure whether to use a cloud-based or on-premises implementation.

For which scenario should the client install the on-premises version of the app?

- A. The client is concerned about their retail stores losing internet connection and not being able to process offline store transactions.
- B. The client needs to comply with data sovereignty rules in a region where Microsoft Azure Data Centers are limited.
- C. The client wants direct access to production environments.
- D. The client has integrations that depend on direct Microsoft SQL access.

Correct Answer: B

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/choose-deployment-type>

With an on-premises deployment, existing data center investments can be leveraged. Customers can also configure their enterprise preferences to meet the regulatory and compliance needs of their business, comply with data sovereignty rules in regions where there are no Azure Data Centers, or ensure business continuity in areas with limited public infrastructure.

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#### QUESTION 11

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not

appear in the review screen.

A manufacturing company has multiple factories and distribution centers in remote areas where they have poor internet connectivity. The company is planning to implement Dynamics 365 Supply Chain Management.

The company's main priorities are uninterrupted factory and distribution center operations, master data management, financial global reporting, and integration with analytics tools.

You need to design the infrastructure.

Solution: Implement cross-premises Microsoft Azure virtual network between the distribution centers, factories, and the Microsoft data center.

Does the solution meet The goal?

A. Yes

B. No

Correct Answer: B

Instead implement the manufacturing factories' operations and distribution center operations on-premises and replicate the data to a Microsoft data center.

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## QUESTION 12

### HOTSPOT

A customer deploys Dynamics 365 Customer Service. The customer is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

A data management strategy needs to be developed to streamline operations.

You need to determine which tools and services meet the customer's requirements.

Which tool or service should be used for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

Customer information must be synchronized in real time between systems.

	▼
Dual-write	
Bring your own database (BYOD)	
Data Import/Export Framework (DIXF)	
Excel Add-in	

Export Dynamics 365 data entities in a customer-owned Azure SQL database and use other reporting tools.

	▼
Entity store	
Azure Data Lake	
Bring your own database (BYOD)	

Correct Answer:

## Answer Area

### Requirement

Customer information must be synchronized in real time between systems.

	▼
Dual-write	
Bring your own database (BYOD)	
Data Import/Export Framework (DIXF)	
Excel Add-in	

Export Dynamics 365 data entities in a customer-owned Azure SQL database and use other reporting tools.

	▼
Entity store	
Azure Data Lake	
Bring your own database (BYOD)	

Box 1: Dual-write

Dual-write is an out-of-box infrastructure that provides near-real-time interaction between customer engagement apps and finance and operations apps. When data about customers, products, people, and operations flows beyond application

boundaries, all departments in an organization are empowered.

Dual-write provides tightly coupled, bidirectional integration between finance and operations apps and Dataverse. Any



data change in finance and operations apps causes writes to Dataverse, and any data change in Dataverse causes writes

to finance and operations apps. This automated data flow provides an integrated user experience across the apps.

Box 2: Bring your own database (BYOD)

Administrators can export data entities from the application into their own Microsoft Azure SQL database. This feature is also known as bring your own database (BYOD).

The BYOD feature lets administrators configure their own database, and then export one or more data entities that are available in the application into the database. (Currently, more than 1,700 data entities are available.)

Incorrect:

\* Entity store

Entity store or BYOD?

Entity store is the operational data warehouse. Entity store provides built-in integration of operational reports with Power BI. Ready-made reports and analytical workspaces use Entity store. If you write Power BI reports by using data in your application environment, you should use Entity store.

However, the BYOD feature is recommended for the following scenarios:

1.

You must export data into your own data warehouse.

2.

You use analytical tools other than Power BI, and those tools require T-SQL access to data.

3.

You must perform batch integration with other systems.

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### QUESTION 13

DRAG DROP

Company policy restricts employees from filling expense reports for the reimbursement of alcoholic beverages.

You need to recommend a solution that checks all expense reports for this requirement.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

## Actions

Create a new policy rule for expense keywords rule type.

Select table name, field name, and Prohibited keywords.

Create an audit policy for a legal entity.

Create an audit policy and add the Prohibited keywords.

Create a new policy rule for Prohibited keywords rule type.



## Answer Area

Correct Answer:

### Actions

Create an audit policy and add the Prohibited keywords.

Create a new policy rule for Prohibited keywords rule type.

### Answer Area

Create a new policy rule for expense keywords rule type.

Select table name, field name, and Prohibited keywords.



Create an audit policy for a legal entity.

Reference: <https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/audit-policy-rules>  
<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/tasks/define-audit-policies-source-documents>

#### QUESTION 14

##### DRAG DROP

A company plans to implement Dynamics 365 Supply Chain Management.

The company has announced that it will be implementing a change management program. Many employees have volunteered to be a part of this program.

You need to determine the change management responsibilities for each role.

In which role does each responsibility belong? To answer, drag the appropriate roles to the correct responsibilities. Each role may be used once, more than one, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

Roles	Responsibility	Role
Champions		
Success owner	Translate business goals into Dynamics 365 scenarios.	
Early adopters	Motivate and train teams.	
Executive sponsors		

Correct Answer:

### Answer Area

Roles	Responsibility	Role
	Translate business goals into Dynamics 365 scenarios.	Success owner
Early adopters	Motivate and train teams.	Champions
Executive sponsors		

Box 1: Success Owners Success Owners should:

1. Identify and engage the right stakeholders.
2. Translate the organization's set business goals into Dynamics 365 scenarios.

3.

Create an adoption plan to drive usage and realize value from Dynamics 365.

4.

Ensure communications and training are successfully Implemented

Box 2: Champions

Champions evangelize and help train their teams on the new ways of working. They build awareness, understanding, and engagement throughout the community.

Champion will:

Create the groundswell of enthusiasm that grows adoption.

1.

Build a circle of influence among their teams.

2.

Bring the new ways of working to life across teams.

3.

Identify business challenges and possible solutions.

4.

Provide feedback to the project team and sponsors.

5.

Reduce strain on core project team through active, ongoing engagement

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## QUESTION 15

DRAG DROP

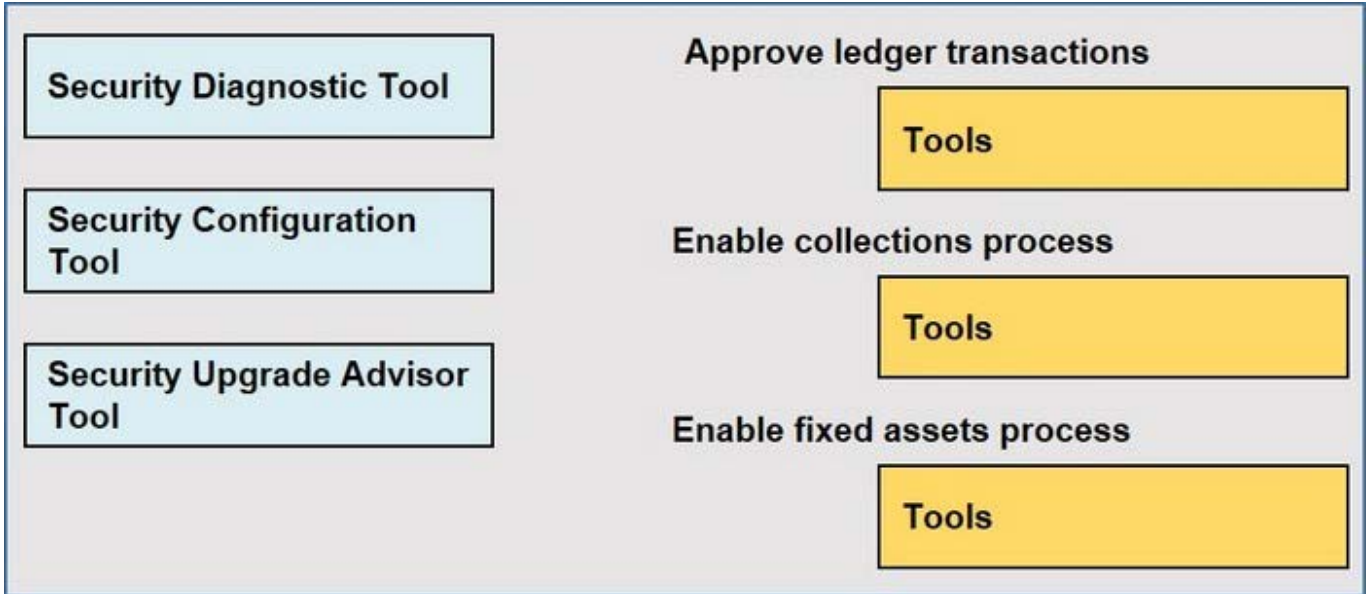
An organization is implementing Dynamics 365 Finance.

You need to assign security roles.

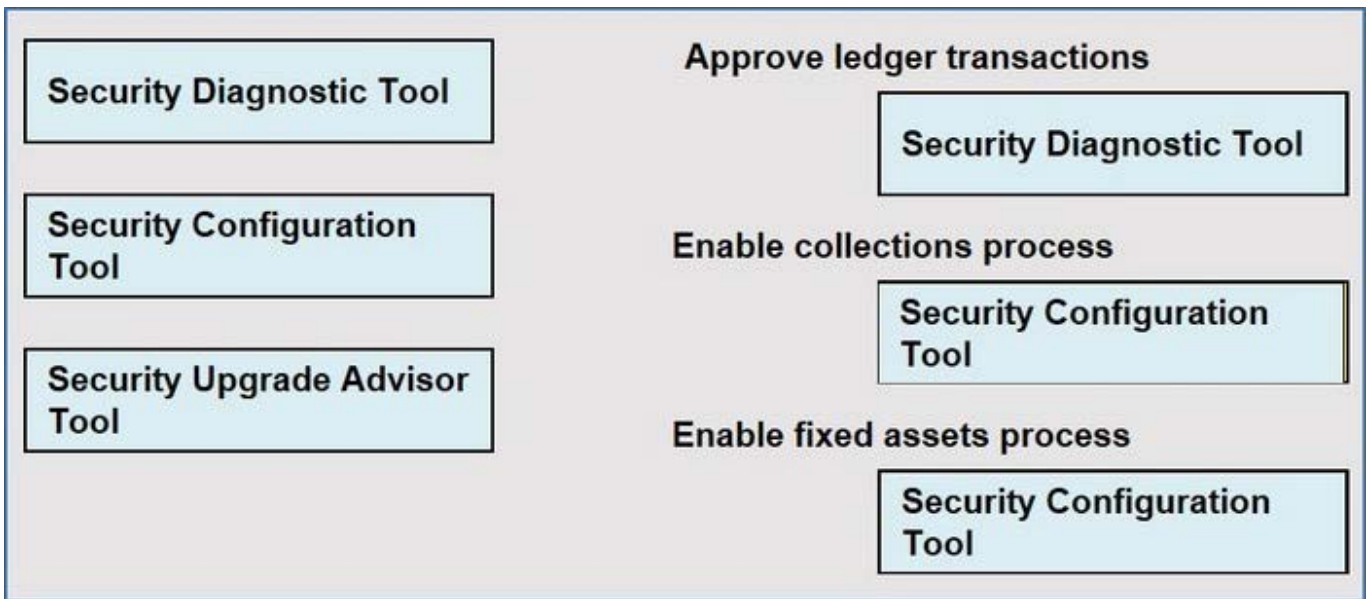
Which tools should you use? To answer, drag the appropriate tools to the correct tasks. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:



Correct Answer:



Reference: <https://powerobjects.com/dynamics-365-finance-operations/dynamics-365-for-finance-and-operations-security/>