



# MB-210<sup>Q&As</sup>

Microsoft Dynamics 365 Sales

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### QUESTION 1

HOTSPOT

You implement the Dynamics 365 App for Outlook.

You need to associate emails to lead records.

What should you do? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Type	Action
Existing email	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; margin-bottom: 2px;">▼</div><div style="padding: 2px;">Track the email from Advanced Find</div><div style="padding: 2px;">Set the regarding field on the email from Dynamics 365 App for Outlook</div></div>
New email	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; margin-bottom: 2px;">▼</div><div style="padding: 2px;">Add an email from Lead Timeline</div><div style="padding: 2px;">Insert a Lead email template</div></div>

Correct Answer:

### Answer Area

Type	Action
Existing email	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; margin-bottom: 2px;">▼</div><div style="padding: 2px; background-color: #e0ffe0;">Track the email from Advanced Find</div><div style="padding: 2px; background-color: #e0ffe0;">Set the regarding field on the email from Dynamics 365 App for Outlook</div></div>
New email	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; margin-bottom: 2px;">▼</div><div style="padding: 2px; background-color: #e0ffe0;">Add an email from Lead Timeline</div><div style="padding: 2px; background-color: #e0ffe0;">Insert a Lead email template</div></div>

### QUESTION 2

You manage a default Dynamics 365 for Sales environment. You are configuring a sales dashboard.

You need to create an interactive dashboard.

Which three entities can you use? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.



- A. Queue Item
- B. Opportunity
- C. Knowledge Article
- D. Case
- E. Invoice

Correct Answer: ACD

Reference: <https://docs.microsoft.com/en-us/dynamics365/customer-engagement/customize/configure-interactive-dashboards>

### QUESTION 3

#### HOTSPOT

You need to create visualizations for managers.

What should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

**All leads by requirement in the last 30 days**

	▼
<b>Dashboard</b>	
<b>Views</b>	
<b>Graphs</b>	

**Leads converted in the last 30 days**

	▼
<b>Graph</b>	
<b>Report</b>	
<b>Export to Microsoft Excel</b>	

Correct Answer:



All leads by requirement in the last 30 days

Dashboard
Views
Graphs

Leads converted in the last 30 days

Graph
Report
Export to Microsoft Excel

#### QUESTION 4

You are creating orders from quotes in Dynamics 365.

In some circumstances, customers no longer require an order. In other circumstances, your company delivers the order.

You need to ensure that closed orders use existing functionality to reflect the circumstances.

Which two methods of closing an order are available out of the box? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Cancel
- B. Activate
- C. Accept
- D. Fulfill

Correct Answer: AD

References: <https://docs.microsoft.com/en-us/dynamics365/customer-engagement/sales-enterprise/create-edit-order-sales>

#### QUESTION 5

You are a system customizer in Dynamics 365 Sales.



You need to set up product families.

Which option is available?

- A. Create a maximum of 10 child product families
- B. Set a product bundle as a parent of a product family
- C. Add the product to multiple product families
- D. Set a product property as an option set

Correct Answer: D

Reference: <https://docs.microsoft.com/en-us/dynamics365/sales-enterprise/use-properties-describe-product>

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## QUESTION 6

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Sales system customizer.

You need to set up LinkedIn Sales Navigator Lead (member profile) on the Lead form.

Solution: Use Unified Interface apps.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

Reference: <https://docs.microsoft.com/en-us/dynamics365/customer-engagement/linkedin/add-sales-navigator-controls-forms>

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## QUESTION 7

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question, you will NOT be able to return to it. As a result, these questions will not appear in the



review screen.

You use business process flows for all Dynamics 365 opportunities.

Some opportunities are closed before business process flow durations are calculated.

You need to ensure that business process flow duration values are calculated.

Solution: Change the opportunity to an inactive state.

Does the solution meet the goal?

A. Yes

B. No

Correct Answer: B

### QUESTION 8

DRAG DROP

You need to ensure that new managers receive the information they need.

What should you do? To answer, drag the appropriate actions to the correct information. Each action may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

#### Actions

- Create a playbook template
- Export the list to a file
- Add the manager's user ID to the correct business unit
- Add the security role to the manager's user ID

#### Answer Area

##### Information

Price lists

Competitor list

##### Action

Action

Action

Correct Answer:



### Actions

Create a playbook template

Add the security role to the manager's user ID

### Answer Area

#### Information

Price lists

Competitor list

#### Action

Add the manager's user ID to the correct business unit

Export the list to a file

### QUESTION 9

#### HOTSPOT

You are a Dynamics 365 Sales system customizer.

You need to create Product Bundles and Product Families.

What should you create? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:





## Answer Area

Requirement	Option
View individual products in a grouping when you create an opportunity.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Product Family</p> <p>Product Bundle</p> </div> </div>
Sell products from a grouping individually.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Product Family</p> <p>Product Bundle</p> </div> </div>
Create a grouping within a grouping.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Product Family</p> <p>Product Bundle</p> </div> </div>

Correct Answer:

## Answer Area

Requirement	Option
View individual products in a grouping when you create an opportunity.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p style="background-color: #d9ead3;">Product Family</p> <p>Product Bundle</p> </div> </div>
Sell products from a grouping individually.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Product Family</p> <p style="background-color: #d9ead3;">Product Bundle</p> </div> </div>
Create a grouping within a grouping.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p style="background-color: #d9ead3;">Product Family</p> <p>Product Bundle</p> </div> </div>

Reference: <https://docs.microsoft.com/en-us/dynamics365/sales-enterprise/create-product-bundles-sell-multiple-items-together>





### QUESTION 10

#### HOTSPOT

You are a sales representative and use Dynamics 565 Sales.

You are working with the following lead record:

The screenshot shows a Dynamics 365 Sales interface. At the top, there is a navigation bar with buttons for New, Delete, Refresh, Quality, Process, Disqualify, Assign, Share, and Email. Below this, the lead record for 'Jim Glynn' is displayed. A 'Quality (1 Min)' pop-up form is open, showing a list of questions to be answered. The questions and their current states are:

- Existing Contact?  (Selected: Jim Glynn (san...))
- Existing Account?
- Purchase Timeframe
- Estimated Budget
- Purchase Process
- Identify Decision Maker  (Selected: completed)
- Capture Summary

At the bottom of the pop-up form is a 'Next Stage' button. The background shows the lead record details, including a 'Contact' section with fields for Topic (Interested in Product), First Name (Jim), Last Name (Glynn), Job Title (CEO), Business Phone, Mobile Phone, and Email. A 'Company' section is also visible below.

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic. NOTE: Each correct selection is worth one point.

Hot Area:



You need to move to the Develop stage. What should you do?

Qualify the Lead
Select Next Stage
Select Develop

Which new record or records are created?

Only an Opportunity
Only an Account and a Contact
Only an Account and an Opportunity
an Account, a Contact, and an Opportunity

Correct Answer:

You need to move to the Develop stage. What should you do?

Qualify the Lead
Select Next Stage
Select Develop

Which new record or records are created?

Only an Opportunity
Only an Account and a Contact
Only an Account and an Opportunity
an Account, a Contact, and an Opportunity

**QUESTION 11**

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while



others might not have a correct solution.

After you answer a question, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company plans to move their headquarters from the United States to Europe.

You need to round all currency values to four decimal places and display the correct currency symbol.

Solution: Change the currency decimal precision and currency display options.

Does the solution meet the goal?

A. Yes

B. No

Correct Answer: A

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#### QUESTION 12

You are a Dynamics 365 administrator for a dental office.

You need to create a process in Sales Hub to ensure that team members perform the following actions:

1.

Call patients to remind them about upcoming appointments.

2.

Update patient contact information. What should you create?

A. a task flow

B. a business rule

C. a calendar

D. an on-demand workflow

Correct Answer: A

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#### QUESTION 13

HOTSPOT

You are a Dynamics 365 for Sales environment.

You need to implement the Social Selling Assistant.

What should you configure? To answer, select the appropriate options in the answer area.



NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

Install and configure additional required software.

Ensure that Social Assistant can be used on a dashboard

### Technology or feature

	▼
Social engagement	
Dynamics 365 AI for Sales	

	▼
Relationship Assistant	
Search topics	

Correct Answer:

## Answer Area

### Requirement

Install and configure additional required software.

Ensure that Social Assistant can be used on a dashboard

### Technology or feature

	▼
Social engagement	
Dynamics 365 AI for Sales	

	▼
Relationship Assistant	
Search topics	



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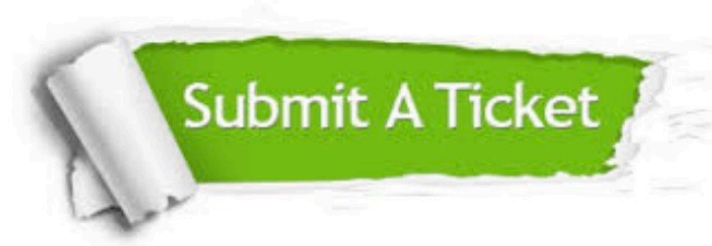
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